Coppertech Industries Ltd.

(As per Prospectus)

Principal ProductsThe Company has following principal products: 1. Copper Bar2. Copper Rod3. Copper Strip 4. Copper Wire5. Copper Rod3. Copper TubeSecurity Trading CodeCoppertechBSEC's Consent for IPOFebruary 27, 2019Issue Date of ProspectusMarch 4, 2019Subscription OpenMarch 31, 2019Authorized Capital (mn)Tk. 700Pre- IPO paid-up Capital (mn)Tk. 700Pre- IPO paid-up Capital (mn)Tk. 400IPO size at face value (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Foreign Currency required for NRB and Foreign Applicants (per lot)SouPost IPO ProceedsParticularsMarket Lot (Shares)SouSouSouForeign Applicants (per lot)ParticularsMarket Lot (Shares)SouSouSouForeign Applicants (per lot)Bank Loan repaymentBank Loan repayment65,000,000 (32.50%)InstallationS5,000,000 (32.50%)InstallationS5,000,000 (27.50%)Bank Loan repayment65,000,000 (27.50%)IPO Expenses15,000,000 (10.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended Jure 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTARWebsitewww.coppertechbd.com	Nature of Business	The Company is engaged in manufacturing and marketing of different types of Copper Bar, Copper Rod, Copper Strip, Copper Wire, Copper Pipe and Copper Tube.	
BSEC's Consent for IPO February 27, 2019 Issue Date of Prospectus March 4, 2019 Subscription Open April 9, 2019 Authorized Capital (mn) Tk. 700 Pre- IPO paid-up Capital (mn) Z0 IPO size at face value (mn) Tk. 200 IPO size at face value (mn) Tk. 200 Post IPO Paid-up Capital (mn) Tk. 200 Post IPO Paid-up Capital (mn) Tk. 00 Face Value per share Tk. 10 Offer Price per share Tk. 10 Market Lot (Shares) 500 Foreign Currency required for NRB and Foreign Applicants (per lot) Patter at Machinery with 65,000,000 (32.50%) Installation Bank Loan repayment 65,000,000 (32.50%) IPO Expenses Tk. 10.000 (7.50%) IPO Expenses Tk. 10.0000 (7.50%) IPO Expense Tk. 12.06 as on June 30, 2018 Issue Manager MTB Capital Ltd. Auditor AHMAD & AKHTAR	Principal Products	1. Copper Bar 2. Copper Rod 3. Copper Strip	
Issue Date of Prospectus March 4, 2019 Issue Date of Prospectus Aarch 31, 2019 Subscription Open Aarch 31, 2019 Subscription Close (Cut-off Date) April 9, 2019 Authorized Capital (mn) Tk. 700 Pre- IPO paid-up Capital (mn) Tk. 400 IPO size in shares (mn) 20 IPO size at face value (mn) Tk. 200 IPO size at offer price (mn) Tk. 200 Post IPO Paid-up Capital (mn) Tk. 200 Post IPO Paid-up Capital (mn) Tk. 600 Face Value per share Tk. 10 Offer Price per share Tk. 10 Market Lot (Shares) 500 Foreign Currency required for NRB and Foreign Applicants (per lot) VSD 59.92 or GBP 45.40 or EUR 53.00 Foreign Applicants (per lot) Particulars Amount (Tk.) Plant & Machinery with Installation for NGB and Loan repayment 65,000,000 (32.50%) Building and other civil work 55,000,000 (32.50%) Building and other civil work 55,000,000 (27.50%) IPO Expenses 15,000,000 (7.50%) NAV per share Tk. 12.06 as on June 30, 2018 Earnings per Share MTB Capital Ltd. Auditor AHMAD & AKHTAR	Security Trading Code	Coppertech	
Subscription OpenMarch 31, 2019Subscription Close (Cut-off Date)April 9, 2019Authorized Capital (mn)Tk. 700Pre- IPO paid-up Capital (mn)Tk. 400IPO size in shares (mn)20IPO size at face value (mn)Tk. 200Pos ize at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Offer Price per shareS00Foreign Currency required for NRB and Foreign Applicants (per lot)VSD 59.92 or GBP 45.40 or EUR 53.00Vuse of IPO ProceedsParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Building and other civil work55,000,000 (7.50%)IPO Expenses15,000,000 (7.50%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareMTB Capital Ltd.AuditorAHMAD & AKHTAR	BSEC's Consent for IPO	February 27, 2019	
Subscription Close (Cut-off Date)April 9, 2019Authorized Capital (mn)Tk. 700Pre- IPO paid-up Capital (mn)Tk. 400IPO size in shares (mn)20IPO size at face value (mn)Tk. 200IPO size at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)VSD 59.92 or GBP 45.40 or EUR 53.00Ves of IPO ProceedsParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)IPO Expenses15,000,000 (7.50%)IPO Expenses15,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended Jure 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	Issue Date of Prospectus	March 4, 2019	
Authorized Capital (mn)Tk. 700Pre- IPO paid-up Capital (mn)Tk. 400IPO size in shares (mn)20IPO size at face value (mn)Tk. 200IPO size at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00Value per shareVSD 59.92 or GBP 45.40 or EUR 53.00Foreign Applicants (per lot)ParticularsManue to train the method of the meth	Subscription Open	March 31, 2019	
Pre- IPO paid-up Capital (mn)Tk. 400IPO size in shares (mn)20IPO size at face value (mn)Tk. 200IPO size at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Building and other civil work55,000,000 (32.50%)Building and other civil work55,000,000 (7.50%)IPO Expenses15,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended Jure 30, 2018Issue ManagerMTB Capital Ltd.AuditorArMAD & AKHTAR	Subscription Close (Cut-off Date)	April 9, 2019	
IPO size in shares (mn)20IPO size at face value (mn)Tk. 200IPO size at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)VSD 59.92 or GBP 45.40 or EUR 53.00Value per shareParticularsManuet Lot (Shares)Amount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	Authorized Capital (mn)	Tk. 700	
IPO size at face value (mn)Tk. 200IPO size at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (7.50%)IPO Expenses15,000,000 (7.50%)NAV per shareTk. 12.06 as on June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	Pre- IPO paid-up Capital (mn)	Tk. 400	
IPO size at offer price (mn)Tk. 200Post IPO Paid-up Capital (mn)Tk. 600Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (32.50%)IPO Expenses15,000,000 (7.50%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AutiorAHMAD & AKHTAR	IPO size in shares (mn)	20	
Post IPO Paid-up Capital (mn) Tk. 600 Face Value per share Tk. 10 Offer Price per share Tk. 10 Market Lot (Shares) 500 Foreign Currency required for NRB and Foreign Applicants (per lot) Particulars Amount (Tk.) Particulars Amount (Tk.) Plant & Machinery with 65,000,000 (32.50%) Installation Bank Loan repayment 65,000,000 (32.50%) Building and other civil work 55,000,000 (27.50%) IPO Expenses 15,000,000 (7.50%) IPO Expenses 15,000,000 (7.50%) NAV per share Tk. 12.06 as on June 30, 2018 Earnings per Share Tk. 2.60 for the period ended June 30, 2018 Issue Manager MTB Capital Ltd. Auditor AHMAD & AKHTAR	IPO size at face value (mn)	Tk. 200	
Face Value per shareTk. 10Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (7.50%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	IPO size at offer price (mn)	Tk. 200	
Offer Price per shareTk. 10Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (7.50%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended Jure 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	Post IPO Paid-up Capital (mn)	Tk. 600	
Market Lot (Shares)500Foreign Currency required for NRB and Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (7.50%)IPO Expenses15,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended Jure 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	Face Value per share	Tk. 10	
Foreign Currency required for NRB and Foreign Applicants (per lot) USD 59.92 or GBP 45.40 or EUR 53.00 Particulars Amount (Tk.) Plant & Machinery with Installation 65,000,000 (32.50%) Bank Loan repayment 65,000,000 (32.50%) Building and other civil work 55,000,000 (32.50%) IPO Expenses 15,000,000 (7.50%) IPO Expenses 15,000,000 (7.50%) NAV per share Tk. 12.06 as on June 30, 2018 Earnings per Share Tk. 2.60 for the period ended Jure 30, 2018 Issue Manager MTB Capital Ltd. Auditor AHMAD & AKHTAR	Offer Price per share	Tk. 10	
Foreign Applicants (per lot)USD 59.92 or GBP 45.40 or EUR 53.00Vold SP 45.40 or EUR 53.00ParticularsAmount (Tk.)Plant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (7.50%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR	Market Lot (Shares)	500	
Use of IPO ProceedsPlant & Machinery with Installation65,000,000 (32.50%)Bank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (7.50%)IPO Expenses15,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR		USD 59.92 or GBP 45.40 or EUR 53.00	
InstallationUse of IPO ProceedsBank Loan repayment65,000,000 (32.50%)Building and other civil work55,000,000 (27.50%)IPO Expenses15,000,000 (7.50%)Total200,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareIssue ManagerAuditorAttimeAttimeAuditor	Use of IPO Proceeds	Particulars	Amount (Tk.)
Discrete of IPO Proceeds Discrete of IPO Proceeds Building and other civil work 55,000,000 (27.50%) IPO Expenses 15,000,000 (7.50%) NAV per share Tk. 12.06 as on June 30, 2018 Earnings per Share Tk. 2.60 for the period ended June 30, 2018 Issue Manager MTB Capital Ltd. Auditor AHMAD & AKHTAR			65,000,000 (32.50%)
IPO ExpensesIPO Expenses15,000,000 (7.50%)Total200,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR		Bank Loan repayment	65,000,000 (32.50%)
Total200,000,000 (100.00%)NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR		Building and other civil work	55,000,000 (27.50%)
NAV per shareTk. 12.06 as on June 30, 2018Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR		IPO Expenses	15,000,000 (7.50%)
Earnings per ShareTk. 2.60 for the period ended June 30, 2018Issue ManagerMTB Capital Ltd.AuditorAHMAD & AKHTAR		Total	200,000,000 (100.00%)
Issue Manager MTB Capital Ltd. Auditor AHMAD & AKHTAR	NAV per share	Tk. 12.06 as on June 30, 2018	
Auditor AHMAD & AKHTAR	Earnings per Share	Tk. 2.60 for the period ended June 30, 2018	
	Issue Manager	MTB Capital Ltd.	
Website www.coppertechbd.com	Auditor	AHMAD & AKHTAR	
	Website	www.coppertechbd.com	