

Runner Automobiles Limited
(As per Prospectus)

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| Nature of Business | Runner Automobiles Limited (the Company) is a public company limited by shares having principal activities of manufacturing and distribution of 2 Wheelers for Bangladesh & International market along with trading of BAJAJ RE 3 Wheelers with widespread network of sales and service centers. The Company has 61.67% shareholding in Runner Motors Limited which is the Sole Distributor of VE Commercial Vehicles Ltd. (A Volvo Group and Eicher Motors Joint Venture) of all range of commercial vehicles. | |
| Major Products | The principal product of the Company is 2 Wheeler & 3 Wheeler. | |
| Security Trading Code | RUNNERAUTO | |
| BSEC's Consent for IPO | January 03, 2019 | |
| Issue Date of Prospectus | January 06, 2019 | |
| Subscription Open | January 31, 2019 | |
| Subscription Close (Cut-off Date) | February 10, 2019 | |
| Authorized Capital | Tk. 2,000,000,000 | |
| Pre-IPO paid-up Capital | Tk. 942,029,210 | |
| IPO size in shares | 13,930,348 | |
| IPO size in Tk. at face value | Tk. 139,303,480 | |
| IPO size in Tk. at offer price | Tk. 1,000,000,000 | |
| Post IPO Paid-up Capital | Tk. 1,081,332,690 | |
| Face Value per share | Tk. 10.00 | |
| Cut-Off Price per share | Tk. 75.00 | |
| Offer Price per share for General Public | Tk. 67.00 | |
| Market Lot (Shares) | 100 | |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 80.53 or GBP 63.44 or EUR 71.04 | |
| Use of IPO Proceeds | Particulars | Amount (Tk.) |
| | Design, Development and R&D | 147,000,000 (14.70%) |
| | Machinery for New Models | 100,000,000 (10.00%) |
| | Die & Mould for New Models | 205,000,000 (20.50%) |
| | Development of Existing 80cc/100cc | 18,000,000 (1.80%) |
| | Workshop & QC Machinery | 160,000,000 (16.00%) |
| | Repayment of Bank Loan | 330,000,000 (33.00%) |
| | IPO Expenses | 40,000,000 (4.00%) |
| | Total | 1,000,000,000 (100.00%) |
| NAV per share with revaluation | Tk. 55.70 as on June 30, 2017 | |
| NAV per share without revaluation | Tk. 41.94 as on June 30, 2017 | |
| Earnings per Share (Basic) | Tk. 3.22 for the year ended on June 30, 2017 | |
| Issue Manager | IDLC Investments Limited | |
| Registrar to the Issue | LankaBangla Investments Limited | |
| Auditor | Hoda Vasi Chowdhury & Co. Chartered Accountants | |
| Website | www.runnerbd.com | |