

South Bangla Agriculture & Commerce Bank Ltd.

Nature of Business	The principal activities of the Bank are to provide a comprehensive range of financial services, personal and commercial Banking, trade services, cash management, treasury operation, security and custody services Etc.	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Investment in Government Securities	951,854,136.00 (95.18%)
	Estimated IPO Expenses	48,145,864.00 (4.81%)
	Total	1,000,000,000.00 (100.00%)
Security Trading Code	SBACBANK	
Consent date of BSEC	June 1, 2021	
Issue Date of Prospectus	June 7, 2021	
Subscription Open	July 5, 2021	
Subscription Close	July 11, 2021	
Authorized Capital	BDT 10,000,000,000	
Pre-IPO paid-up Capital	BDT 6,846,451,700	
IPO size in shares	100,000,000	
IPO size in BDT at face value	BDT 1,000,000,000	
IPO size in BDT at offer price	BDT 1,000,000,000	
Post IPO Paid-up Capital	BDT 7,846,451,700	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
NAV per share	BDT 13.18 as September 30, 2020	
Issue Manager(s)	ICB Capital Management Limited	
Auditor	Hoda Vasi Chowdhury & Co., Chartered Accountants	
Website	www.sbacbank.com	

DETAILS OF SUBSCRIPTION for ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	:	Shall maintain a minimum investment of BDT 5,000,000 (Taka fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 10,000,000 (Taka one crore only) as on the end of June 24, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on July 05, 2021
	:	Closes at 5:30 p.m. on July 11, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on July 05, 2021
	:	Closes at 2:00 p.m. on July 11, 2021
Total Fund to be raised from EIs	:	BDT 400,000,000
Total Number of Shares to Offered for EIs	:	40,000,000
Quota Wise Amount Distribution for EIs	:	Eligible Investor: BDT 300,000,000 Mutual Fund: BDT 100,000,000
Quota Wise Share Distribution for EIs	:	Eligible Investor: 30,000,000 Mutual Fund: 10,000,000
Maximum Amount allowed for Subscription by an EI	:	BDT 8,000,000
Maximum Number of Shares to Offered for an EI	:	800,000
Maximum Number of Subscription can be placed by an EI	:	1 (One)
Subscription Fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Ltd.
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh

**DETAILS OF SUBSCRIPTION FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC, AFFECTED SMALL INVESTORS
(ক্ষতিগ্রস্থ ক্ষুদ্র বিনিয়োগকারী) AND NRB):**

Period of Subscription	:	Starts at 10:00 a.m. on July 05, 2021
	:	Closes at 05:30 p.m. on July 11, 2021
The registered stockbrokers/ merchant bankers to prepare category wise lists of the applicants which will be within 3 working days from the cut-off date.	:	July 14, 2021
Quota Wise Amount Distribution	:	General Public Quota: BDT 500,000,000 (Excluding NRB) NRB Quota: BDT 100,000,000

Quota Wise Share Distribution	:	General Public Quota: 50,000,000 (Excluding NRB) NRB Quota: 10,000,000
Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	:	BDT 20,000
Cut-off date for Minimum Investment (At the close price of exchanges)	:	Thursday, June 24, 2021
Minimum Amount allowed for Subscription	:	Amount BDT 10,000 or its multiples
Maximum Number of Share allowed for Subscription	:	Amount BDT 50,000