আমান ফিড
AMAN FEED

AFL/BM/2018/89
13th November, 2018

The Chairman
Bangladesh Securities and Exchange Commission
Securities Commission Bhaban
Plot: E-6/C, Agargaon
Sher-e-Bangla Nagar
Dhaka-1207, Bangladesh.

The Managing Director
Dhaka Stock Exchange Limited (DSE)
Stock Exchange Building
9/F Motijheel C/A, Dhaka-1000.

The Managing Director
Chittagong Stock Exchange Limited (CSE)
1080, Sheikh Mujib Road
Agrabad, Chittagong-4100

Subject: **Intimation about NAV, EPS and NOCFPS and unaudited Financial Statements for the First Quarter (Q1) period ended 30 September, 2018.**

Dear Sir,

We are pleased to inform you that the Board of Directors of Aman Feed Limited in its Board meeting started from 4:30 p.m. to 11.00 pm on 13 November 2018 has approved the unaudited financial statements of the company for the First Quarter (Q1) period ended on 30 September 2018 and declare the following financial results:

Particulars	From 01/07/18 to 30/09/18	From 01/07/17 to 30/09/17
Net Profit after Tax (Tk.)	175,363,341	150,614,149
Earnings Per Share (EPS)(Tk.)	1.51	1.30
Net Operating Cash Flow Per Share (NOCFPS) (Tk.)	1.42	0.87
NAV per share (Tk.)	As at 30/09/18	As at 30/06/18
	35.19	33.68

We have also enclosed the unaudited financial statements for the First Quarter (Q1) period ended on 30 September 2018.

This is for your kind information and record.

Thank you

Yours sincerely,

(Md. Rafiqul Islam)
Chairman

Enclosure: As stated

Bangladesh Securities and Exchange Commission
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CHITTAGONG STOCK EXCHANGE LTD.
DHAKA OFFICE
EUNOOS TRADE CENTRE (LEVEL-15)
52-53, DILKUSHA C/A, DHAKA-1000
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Dhaka Stock Exchange Ltd.

CORPORATE OFFICE
2, ISHAKHA AVENUE
SECTOR-6, UTTARA
DHAKA-1230
BANGLADESH
TEL :880-2-7911691-3,8962297
FAX : 880-2-589505 10

REGISTERED OFFICE
Red Crescent Jashim Trade Center
(19th Floor), 114, Motijheel C/A
Dhaka-1000
Phone : 880-2-7175023, 9563066
Fax : 880-2-7175024

RAJSHAHI OFFICE
132/1, Sagarpara, Bottola,
Ghoramara, Boalia, Rajshahi-6100
Phone : +88-0721-775355, 0721-775288
Fax : 880-721-772377

www.amanfeed.com

AMAR STOCK

Aman Feed Limited
Statement of financial position
As at September 30, 2018
(Provisional and unaudited)

Particulars	Note	30 September 2018	30 June 2018
Assets:			
Property, plant and equipment	3.00	1,584,523,952	1,598,623,678
Capital work in progress	4.00	-	-
Investment in associate	5.00	4,851,000	4,851,000
Total non-current assets		**1,589,374,952**	**1,603,474,678**
Inventories	6.00	2,503,762,526	2,557,987,621
Trade and other receivables	7.00	2,316,245,790	2,260,787,392
Advances, deposits & pre-payments	8.00	983,055,061	842,875,476
Advance income tax	9.00	196,701,574	190,645,149
Cash & cash equivalents	10.00	104,892,765	108,622,086
Total current assets		**6,104,657,716**	**5,960,917,724**
Total assets		**7,694,032,668**	**7,564,392,401**
Shareholder's equity & liabilities:			
Share capital	11.00	1,161,600,000	1,161,600,000
Share premium	12.00	520,000,000	520,000,000
Retained earnings	14.00	2,277,233,297	2,101,869,956
Revaluation surplus	15.00	128,536,485	128,536,485
Total equity		**4,087,369,782**	**3,912,006,441**
Long term loan	16.00	24,663,934	25,972,565
Lease obligation	17.00	30,421,608	47,896,238
Deferred tax liability	29.02	85,333,760	83,101,112
Non current liabilities		**140,419,302**	**156,969,914**
Short term loan	18.00	3,028,269,334	3,104,717,207
Current portion of long term loan	16.00	6,458,777	6,282,229
Current portion of lease obligation	17.00	51,783,286	44,644,109
Trade payable	19.00	33,749,593	33,342,347
Liabilities for expenses & provisions	20.00	64,771,164	53,653,891
Dividend payable	21.00	1,485,487	1,509,154
Provision for current tax	29.00	279,725,943	251,267,107
Current liabilities		**3,466,243,585**	**3,495,416,045**
Total liabilities and shareholders' equity		**7,694,032,668**	**7,564,392,401**
NAV per share		**35.19**	**33.68**

The accompanying notes 1 to 33 form an integral part of those financial statements.

Company Secretary **Chief Financial Officer** **Managing Director** **Chairman**

Place: Dhaka
Date : November 13, 2018.

Aman Feed Limited

Statement of Profit or Loss and Other Comprehensive Income

For the first quarter ended September 30, 2018

(Provisional and unaudited)

Particulars	Note	1 July 2018 to 30 September, 2018	1 July 2017 to 30 September, 2017
Sales	23.00	1,858,003,683	1,126,556,000
Cost of goods sold	24.00	(1,502,261,367)	(870,906,917)
Gross profit		**355,742,316**	**255,649,083**
Administrative expenses	25.00	(13,862,466)	(11,363,199)
Selling and distribution expenses	26.00	(47,682,060)	(26,116,118)
Operating profit		**294,197,790**	**218,169,766**
Financial expenses	27.00	(77,872,827)	(32,392,782)
Other income	28.00	32,604	4,590
Profit before contribution to WPPF		**216,357,567**	**185,781,574**
Contribution to WPPF		(10,302,741)	(8,846,742)
Profit before tax		**206,054,826**	**176,934,832**
Current tax	29.01	(28,458,836)	(24,030,972)
Deferred tax	29.02	(2,232,649)	(2,289,712)
Net profit after tax		**175,363,341**	**150,614,149**
Basic Earning Per Share	30.00	**1.51**	**1.30**

The accompanying notes 1 to 33 form an integral part of those financial statements.

Company Secretary **Chief Financial Officer** **Managing Director** **Chairman**

Place: Dhaka
Date : November 13, 2018.

Aman Feed Limited

Statement of Changes in Equity
For the first quarter ended September 30, 2018
(Provisional and unaudited)

Figures In Taka

Particulars	Share Capital	Share Premium	Dividend equalization reserve	Retained Earnings	Revaluation surplus	Total
Balance as on July 01, 2017	1,161,600,000	520,000,000	-	2,101,869,956	128,536,485	3,912,006,441
Net Profit for the period	-	-	-	175,363,341	-	175,363,341
Balance as on June 30, 2018	**1,161,600,000**	**520,000,000**	**-**	**2,277,233,297**	**128,536,485**	**4,087,369,782**

Statement of Changes in Equity
For the year ended June 30, 2018

Figures In Taka

Particulars	Share Capital	Share Premium	Dividend equalization reserve	Retained Earnings	Revaluation surplus	Total
Balance as on July 01, 2017	1,056,000,000	520,000,000	282,000,000	1,599,298,846	128,536,485	3,585,835,331
Net Profit for the period	-	-	-	537,371,110	-	537,371,110
Transfer to share capital for stock dividend for the year 2016-2017	105,600,000	-	(70,800,000)	(34,800,000)	-	-
Cash dividend declared	-	-	(211,200,000)	-	-	(211,200,000)
Balance as on June 30, 2018	**1,161,600,000**	**520,000,000**	**-**	**2,101,869,956**	**128,536,485**	**3,912,006,441**

Company Secretary **Chief Financial Officer** **Managing Director** **Chairman**

Place: Dhaka
Date : November 13, 2018.

Aman Feed Limited
Statement of cash flows
For the first quarter ended September 30, 2018
(Provisional and unaudited)

Particulars	1 July 2018 to 30 September 2018	1 July 2017 to 30 September 2017
Cash flows from operating activities:		
Collection from customers	1,799,382,426	1,196,666,848
Collection from other income	4,333,100	548,257
Cash paid to suppliers, employees & others	(1,632,213,145)	(1,080,989,542)
Cash generated from operation	171,502,382	116,225,563
Income tax paid	(6,056,425)	(24,833,079)
Net cash flow from operating activities	**165,445,957**	**91,392,484**
Cash flows from investing activities:		
Acquision of property, plant & equipment	(2,225,734)	(3,001,328)
Capital work in progress	-	(12,399,500)
Net cash used in investing activities	**(2,225,734)**	**(15,400,828)**
Cash flows from financing activities:		
Dividend paid	(23,667)	(68)
Interest paid	(79,010,463)	(35,776,393)
Increase/(Decrease) long term borrowings	(1,308,631)	(1,126,425)
Increase/(Decrease) non-current portion of lease obligation	(17,474,630)	(12,299,963)
Increase/(Decrease) short term borrowings	(76,447,873)	(133,836,982)
Increase/(Decrease) current portion of long term borrowing	176,548	149,553
Increase/(Decrease) current portion of lease obligation	7,139,177	1,555,677
Net cash Provided/(Used)from financing activities	**(166,949,540)**	**(181,334,602)**
Net Increase/ (Decrease) in cash and cash equivalents	**(3,729,318)**	**(105,342,946)**
Cash and cash equivalents at the opening of the year	108,622,086	312,367,074
Cash and cash equivalents at the closing of the quarter	**104,892,769**	**207,024,128**
Net Operating Cash Flow Per Share	**1.42**	**0.87**

Company Secretary **Chief Financial Officer** **Managing Director** **Chairman**

Place: Dhaka
Date : November 13, 2018.