BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT 31 MARCH 2018

PARTICULARS	NOTES	31-Mar-18 TAKA	30-Jun-17 TAKA
ASSETS			
Non-Current Assets			
Tangible Fixed Assets, Net of Accumulated Depreciation	1.00	**2,866,182,415**	**2,751,071,763**
Investment :			
Investment in BD Thai Food & Beverage Ltd.	2.00	**45,000,000**	**45,000,000**
Current Assets		**2,557,748,047**	**2,364,776,304**
Inventories		829,632,684	740,153,569
Sundry Debtors	3.00	816,876,539	737,362,943
Loans, Advances and Deposits		784,973,643	732,612,007
Investment in Shares of listed companies		1,246,040	1,553,232
Cash at Banks and in Hand	4.00	125,019,141	153,094,553
TOTAL ASSETS		**5,468,930,462**	**5,160,848,067**
EQUITY AND LIABILITIES			
Shareholder's Equity		**3,293,488,235**	**3,200,546,792**
Share Capital	5.01	1,153,987,360	1,099,035,580
Share Premium	6.00	555,147,247	555,147,247
Revenue Reserve	7.00	19,578,459	19,578,459
Revaluation Surplus	8.00	1,242,056,321	1,253,095,926
Retained Earning		322,718,848	273,689,581
Non-Current Liabilities		**834,798,155**	**850,856,842**
Long Term Loan (Secured)	9.00	343,679,270	368,129,098
Deffered Tax		491,118,885	482,727,744
Current Liabilities and Provisions		**1,340,644,072**	**1,109,444,432**
Short Term Bank Loans (Secured)	10.00	1,107,362,908	887,661,558
Creditors Including Dividend		36,287,625	38,366,494
Accrued Expenses		196,993,539	183,416,380
TOTAL EQUITY AND LIABILITIES		**5,468,930,462**	**5,160,848,067**
Net Asset Value (NAV) Per Share (Adjusted)		**28.54**	**27.73**

Prof. Rubina Hamid
Chairman

Ruhul Ameen, FCMA
Managing Director & CEO

Dr. Kalyan Krishna Chakrabarty, FCA
Director

Asim Kumar Barua
Company Secretary

Mohammod Jahidul Alam
CFO

Place: Dhaka, Bangladesh.

Dated: 30 April 2018

বাংলাদেশ থাই এ্যালুমিনিয়াম লিঃ
BANGLADESH THAI ALUMINIUM LTD.

BANGLADESH THAI ALUMINIUM LTD.
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM 01 JULY 2017 TO 31 MARCH 2018 (UN-AUDITED)

PARTICULARS	NOTES	01-July-2017 to 31-Mar-18	01-July-2016 to 31-Mar-17	01-Jan-2018 to 31-Mar-18	01-Jan-2017 to 31-Mar-17
TURNOVER		1,302,844,307	828,152,353	407,816,276	234,341,912
COST OF GOODS SOLD		953,738,883	592,257,836	302,405,737	176,350,491
GROSS PROFIT		**349,105,424**	**235,894,517**	**105,410,539**	**57,991,421**
Administrative, Selling & Financial Expenses		**226,990,230**	**156,169,739**	**79,685,875**	**44,224,819**
Administrative Expenses		95,174,975	62,267,446	31,588,259	17,479,917
Selling & Distribution Expenses		58,415,335	22,108,107	22,693,849	6,631,876
Financial Expenses		73,399,920	71,794,186	25,403,767	20,113,026
OPERATING PROFIT		**122,115,194**	**79,724,778**	**25,724,664**	**13,766,602**
Other Income		3,281,079	2,154,851	1,401,344	825,395
Net Profit before Tax and WPP&WF		**125,396,273**	**81,879,629**	**27,126,008**	**14,591,997**
Workers Profit Participation & WF		5,971,251	3,899,030	1,767,905	694,857
Net Profit before Tax		**119,425,022**	**77,980,599**	**25,358,103**	**13,897,140**
Current Tax		21,465,114	18,022,210	1,232,762	2,020,435
Deferred Tax		8,391,141	4,027,339	5,106,764	1,453,850
Tax Expenses		**29,856,255**	**22,049,549**	**6,339,526**	**3,474,285**
Net Profit after Tax		**89,568,767**	**55,931,050**	**19,018,577**	**10,422,855**
Earning Per Share (EPS) Adjusted		**0.78**	**0.48**	**0.16**	**0.09**

Prof. Rubina Hamid
Chairman

Ruhul Ameen,FCMA
Managing Director & CEO

Dr. Kalyan Krishna Chakrabarty, FCA
Director

Asim Kumar Barua
Company Secretary

Mohammod Jahidul Alam
CFO

Place: Dhaka, Bangladesh.
Dated: 30 April 2018

BTA TOWER, (12th to 14th Floor), 29 Kemal Ataturk Avenue, Road # 17, Banani Commercial Area, Dhaka-1213, Bangladesh
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BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE PERIOD FROM 01 JULY 2017 TO 31 MARCH 2018

PARTICULARS	01-July-2017 to 31-Mar-18	01-July-2016 to 31-Mar-17
CASH FLOWS FROM OPERATING ACTIVITIES	**(44,826,534)**	**(172,908,212)**
Collection from Turnover & Others	1,226,611,790	715,276,603
Payment for Costs & Expenses	(1,171,983,848)	(802,237,662)
Interest paid on Bank Loan	(73,399,920)	(71,794,186)
Income Tax Paid & deducted at source	(26,054,556)	(14,152,967)
CASH FLOWS FROM INVESTING ACTIVITIES	**(178,500,400)**	**(166,369,778)**
Tangible Fixed Asset Acquired	(178,500,400)	(165,964,988)
Investment in Shares	-	(404,790)
CASH FLOWS FROM FINANCING ACTIVITIES	**195,251,522**	**503,827,098**
Share Capital	-	523,350,280
Cash Credit & Other loan received/(paid)	219,701,350	(44,833,357)
Long Term Loan Received /(Paid)	(24,449,828)	51,477,689
Dividend paid	-	(26,167,514)
Increase/(Decrease) in Cash and Cash Equivalents	**(28,075,412)**	**164,549,108**
Cash and Cash Equivalents at Opening	(153,094,553)	(24,277,770)
Cash and Cash Equivalents at Closing	125,019,141	188,826,878
Increase/(Decrease) in Cash and Cash Equivalents	**(28,075,412)**	**164,549,108**
Net Operating Cash Flow (NOCF) Per Share	**(0.39)**	**(1.50)**

Prof. Rubina Hamid
Chairman

Ruhul Ameen,FCMA
Managing Director & CEO

Dr. Kalyan Krishna Chakrabarty, FCA
Director

Asim Kumar Barua
Company Secretary

Mohammod Jahidul Alam
CFO

Place: Dhaka, Bangladesh.
Dated: 30 April 2018

AMARSTOCK

BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD FROM 01 JULY 2017 TO 31 MARCH 2018

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2017	1,099,035,580	555,147,247	19,578,459	273,689,581	1,253,095,926	3,200,546,792
Bonus Shares	54,951,780	-	-	(54,951,780)	-	-
Depreciation on Revaluation Surplus	-	-	-	14,719,473	(14,719,473)	-
Opening Deferred Tax on Revaluation	-	-	-	-	417,698,642	417,698,642
Closing Deferred Tax on Revaluation	-	-	-	-	(414,018,774)	(414,018,774)
Net Profit for the Period	-	-	-	89,568,766	-	89,568,766
Unrealize Gain on Investment in Shares	-	-	-	(307,192)	-	(307,192)
At 31 March 2018	**1,153,987,360**	**555,147,247**	**19,578,459**	**322,718,848**	**1,242,056,321**	**3,293,488,234**

FOR THE PERIOD FROM 01 JULY 2016 TO 31 MARCH 2017

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2016	523,350,280	555,147,247	19,578,459	261,790,613	1,269,198,154	2,629,064,753
Right Share Issue	523,350,280	-	-	-	-	523,350,280
Cash divident	-	-	-	(26,167,514)		(26,167,514)
Bonus Shares	52,335,020	-	-	(52,335,020)	-	-
Depreciation on Revaluation Surplus				16,102,229	(16,102,229)	-
Opening Deferred Tax on Revaluation	-	-	-	-	423,066,052	423,066,052
Closing Deferred Tax on Revaluation	-	-	-	-	(419,040,494)	(419,040,494)
Net Profit for the Period	-	-	-	55,931,050	-	55,931,050
Unrealize Gain on Investment in Shares	-	-	-	247,312	-	247,312
At 31 March 2017	**1,099,035,580**	**555,147,247**	**19,578,459**	**255,568,670**	**1,257,121,483**	**3,186,451,439**

Prof. Rubina Hamid
Chairman

Ruhul Ameen,FCMA
Managing Director & CEO

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Director

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Company Secretary

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Place: Dhaka, Bangladesh.
Dated: 30 April 2018