KATTALI TEXTILE LIMITED

Statement of Financial Position (Half Yearly, Unaudited)
as at 31 December 2018

Particulers	Note	Balance as on 31-Dec-18 Taka	Balance as on 30-Jun-18 Taka
Non Current Assets & Properties		**739,313,610**	**733,557,764**
Property, Plant & Equipment	4	643,023,994	663,642,148
Unallocated Revenue Expenditure (IPO Expenses)		19,124,000	
Capital Work In Process		77,165,616	69,915,616
Current Assets		**1,058,252,082**	**640,388,039**
Inventories	5	289,294,408	219,424,702
Account Receivables	6	391,824,878	341,865,410
Advances, Deposits and Prepayments	7	78,171,908	73,184,029
Cash and Cash Equivalents	8	298,960,888	5,913,898
Total Assets		**1,797,565,692**	**1,373,945,803**
Shareholder's Equity & Liabilities			
Shareholder's Equity		**1,667,255,100**	**1,233,531,279**
Share Capital	9	890,000,000	550,000,000
Retained Earnings	10	777,255,100	683,531,279
Non-Current Liabilities		**34,774,922**	**34,599,282**
Deferred Tax	11	33,410,007	33,180,156
Long Term Loan (Long Term Portion)		1,364,915	1,419,126
Current Liabilities		**95,535,670**	**105,815,241**
Term Loan		55,444	31,567,486
Long term Loan (Current Portion)		228,000	456,000
Accounts Payable		3,082,410	3,116,122
Liabilities For Expenses		75,509,110	58,063,308
Short Term Loan		16,660,706	12,612,326
Total Shareholder's Equity & Liabilities		**1,797,565,692**	**1,373,945,803**
Net Assets Value Per Share (NAV) Basic	16.02	**18.73**	**22.43**
Net Assets Value Per Share (NAV) Adjusted		**-**	**13.86**

Chairman | Managing Director | Director

Chief Financial Officer | Company Secretary

Dated : January 20, 2019
Place: Chittagong

AMARSTOCK

KATTALI TEXTILE LIMITED

Statement of Profit or Loss & Other Comprehensive Income (Half Yearly, Unaudited)
for the period ended 31st December, 2019

Particulers	Note	Amounts in Taka			
		Half yearly		2nd Quarter	
		1 Jul 2018 to 31 Dec, 2018	1 Jul 2017 to 31 Dec, 2017	1 Oct 2018 to 31 Dec, 2018	1 Oct 2017 to 31 Dec, 2017
Turnover	12	532,876,655	326,196,408	272,465,036	165,934,167
Cost of Goods Sold	13	(403,205,482)	(249,379,532)	(206,743,976)	(125,947,630)
Gross Profit		**129,671,172**	**76,816,877**	**65,721,060**	**39,986,537**
Operating Expenses	14	(17,854,009)	(11,781,678)	(9,100,753)	(6,370,871)
Operating Profit		**111,817,164**	**65,035,199**	**56,620,307**	**33,615,666**
Financial Expenses		(3,362,843)	(3,361,610)	(1,632,769)	(1,742,000)
Profit before Non Operating Income		**108,454,321**	**61,673,589**	**54,987,538**	**31,873,666**
Other Income		2,939,559	685,365	2,770,842	418,764
Profit before Income Tax & WPPF		**111,393,880**	**62,358,954**	**57,758,380**	**32,292,430**
Provission for WPPF		(5,304,470)	(2,969,474)	(2,750,399)	(1,537,735)
Net Profit before Income Tax		**106,089,409**	**59,389,480**	**55,007,981**	**30,754,695**
Provision for Income Tax	15	**(12,365,588)**	**(6,659,562)**	**(6,600,958)**	**(3,688,580)**
Current Taxes	15.1	(12,135,738)	(5,964,855)	(6,326,881)	(3,182,786)
Diferred Taxes	15.2	(229,850)	(694,707)	(274,076)	(505,794)
Total Comprehensive Income for the year		**93,723,821**	**52,729,918**	**48,407,023**	**27,066,115**
Earnings Per Share (EPS)	16.01	**1.08**	**0.96**	**0.56**	**0.49**
Earnings Per Share (EPS) Adjusted		**0.96**	**0.54**	**0.49**	**0.28**

Chairman | Managing Director | Director

Chief Financial Officer | Company Secretary

Dated : January 20, 2019
Place: Chittagong

KATTALI TEXTILE LIMITED

Statement of Changes in Equity (Half Yearly, Unaudited)
for the Period ended 31 December 2018

Amount in Taka

Particulars	Share Capital	Retained Earnings	Total Equity
Opening Balance as on 01 July 2018	550,000,000	683,531,279	1,233,531,279
Addtion during the period	340,000,000	-	340,000,000
Net Profit (after tax) transferred from Statement of Comprehensive Income	-	93,723,821	93,723,821
Balance at the end of the year 31 Dece 2018	**890,000,000**	**777,255,100**	**1,667,255,100**

for the year ended 30 June 2017 (Projected)

Amount in Taka

Particulars	Share Capital	Retained Earnings	Total Equity
Opening Balance as on 01 July 2017	550,000,000	576,437,056	1,126,437,056
Addtion during the period	-	-	-
Net Profit (after tax) transferred from Statement of Comprehensive Income	-	52,729,918	52,729,918
Balance at the end of the year 31 Dec 2017	**550,000,000**	**629,166,974**	**1,179,166,974**

Chairman **Managing Director** **Director**

Chief Financial Officer **Company Secretary**

Dated : January 20, 2019
Place: Chittagong

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KATTALI TEXTILE LIMITED
Statement of Cash Flows (Half yearly, Unaudited)
for the Period ended 31 December 2018

Particulers	Amounts in Taka	
	01 Jul 2018 to 31 Dec 2018	01 Jul 2017 to 31 Dec 2017
A. Cash Flows from Operating Activities		
Received from Customers	482,917,187	289,347,498
Paid to Supplier & Others	(450,360,634)	(251,226,355)
Paid for Operating Expenses	(18,286,894)	(10,888,935)
Received from Other Sources	2,939,559	685,365
Payment of Income Tax	(3,636,671)	(2,025,432)
Net Cash Inflow from Operating Activities	**13,572,546**	**25,892,141**
B. Cash Flows from Investing Activities		
Acquisition of Property, Plant and Equipment	(3,042,840)	(3,893,134)
Unallocated Revenue Expenditure	(19,124,000)	
Proceeds from Capital Work In Pregress	(7,250,000)	(2,250,000)
Net Cash Outflow from Investing Activities	**(29,416,840)**	**(6,143,134)**
C. Cash Flows from Financing Activities		
Payment of Term Loan	(31,512,042)	(1,561,140)
Proceeds from IPO	340,000,000	-
Proceeds from Short Term Loan	4,048,380	(14,412,828)
Proceeds / (Repayment) of Long Term Loan	(282,211)	(381,837)
Paid for Financial Expenses	(3,362,843)	(3,361,610)
Net Cash Inflow/(Outflow) from Financing Activities	**308,891,284**	**(19,717,415)**
D. Net Increase of Cash and Cash Equivalents for the year (A+B+C)	**293,046,990**	**31,593**
E. Cash and Cash Equivalents at the Beginning of the year	5,913,898	344,712
F. Cash and Cash Equivalents at the end of the year (D+E)	**298,960,888**	**376,305**
Net Operating Cash Flow Per Share (NOCFPS) Basic 16.03	**0.16**	**0.47**
Net Operating Cash Flow Per Share (NOCFPS) Adjusted	**0.14**	**0.26**

Chairman **Managing Director** **Director**

Chief Financial Officer **Company Secretary**

Dated : January 20, 2019
Place: Chittagong

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