MITHUN KNITTING & DYEING (CEPZ) LIMITED AND ITS SUBSIDIARY

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UNAUDITED)

AS AT MARCH 31, 2018

	Amount in Taka	
PARTICULARS	**MARCH 31, 2018**	**JUNE 30, 2017**
Non-Current Assets	**250,366,158**	**269,874,525**
Fixed Assets(Knitting & Deying Division)	218,892,602	234,423,494
Fixed Assets(Garments Division)	31,473,556	35,451,031
Current Assets	**633,213,427**	**650,424,977**
Inventories	146,571,930	182,960,883
Export Bills Receivable	336,309,173	324,579,443
Advance, Deposits & Pre-payments	109,076,807	82,854,575
Cash and Cash Equivalents	41,255,517	60,030,076
Total Assets	**883,579,585**	**920,299,502**
Shareholder's Equity and Liabilities		
Shareholder's Equity		
Share Capital	324,911,620	324,911,620
Retained Earnings	61,002,271	90,567,472
Capital Reserve	85,186,731	85,186,731
Tax Holiday Reserve	16,413,572	16,413,572
General reserve and Dividend Equalization Fund	10,000,000	10,000,000
Revaluation Surplus	172,965,908	187,388,899
Equity attributable to Owners of the Company	**670,480,102**	**714,468,294**
Non-controlling Interest	3,009	3,009
Total Equity	**670,483,111**	**714,471,303**
Non Current Liabilities	**2,688,971**	**6,370,613**
Long Term Loan	-	3,681,642
Deferred Tax Liability	2,688,971	2,688,971
Current Liabilities	**210,407,503**	**199,457,587**
Working Capital Loan	59,199,919	55,334,651
Un-paid Import Bills	36,663,463	32,993,005
Liabilities against Bill Purchase	25,058,951	18,907,597
Liabilities for Goods & Expenses	59,501,442	60,670,858
Income Tax Payable	29,983,728	31,551,476
Total Shareholder's Equity and Liabilities	**883,579,585**	**920,299,502**
Net Assets Value Per Share	**20.64**	**21.99**

MD. RAFIQUL HAQUE
Managing Director

S. M. SHAHID-UL-ARAFIN
Executive Director & Company Secretary

May 09, 2018.

MITHUN KNITTING & DYEING (CEPZ) LIMITED AND ITS SUBSIDIARY

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

FOR THE THIRD QUARTER ENDED MARCH 31,2018

Dear Shareholders, **May 09, 2018.**

On behalf of the Board of Directors, we have the pleasure in presenting below the unaudited Consolidated Statement of Comprehensive Income and Cash Flow Statement, Statement of Changes in Equity from the period from July 01, 2017 to March 31, 2018 and the Unaudited Consolidated Statement of Financial Position as at March 31, 2018 of **Mithun Knitting & Dyeing (CEPZ) Limited** for your kind information.

	Nine Month Ended		Third Quarter Ended	
	July-March 2018 Taka	July-March 2017 Taka	January-March 2018 Taka	January-March 2017 Taka
Net Turnover	368,001,546	403,238,226	141,522,426	95,458,625
Cost of Goods Sold	388,544,950	422,984,638	153,119,343	115,740,308
Gross Profit	**(20,543,404)**	**(19,746,412)**	**(11,596,917)**	**(20,281,683)**
Operating Expenses	**23,444,788**	**29,328,303**	**7,626,654**	**6,896,287**
Administrative Expenses	10,873,621	9,262,800	3,597,064	1,030,797
Selling Expenses	1,954,342	7,008,392	603,180	2,182,324
Financial Expenses	10,616,825	13,057,111	3,426,410	3,683,166
Profit from Operations	**(43,988,192)**	**(49,074,715)**	**(19,223,571)**	**(27,177,970)**
Non-operating Income	-	-	-	-
Profit Before Tax for the period	**(43,988,192)**	**(49,074,715)**	**(19,223,571)**	**(27,177,970)**
Provision for Income Tax Expenses	-	-	-	-
Profit After Tax for the period	**(43,988,192)**	**(49,074,715)**	**(19,223,571)**	**(27,177,970)**
Other Comprehensive Income				
Total Comprehensive Income for the period	**(43,988,192)**	**(49,074,715)**	**(19,223,571)**	**(27,177,970)**
Total Comprehensive Income attributable to:				
Shareholders of the Company	(43,988,192)	49,074,715	(19,223,571)	(27,177,970)
Non-controlling Interest	-	-	-	-
	(43,988,192)	**(49,074,715)**	**(19,223,571)**	**(27,177,970)**
Earnings Per Share (EPS)	**(1.35)**	**(1.51)**	**(0.59)**	**(0.84)**
Number of Shares to compute EPS	32,491,162	32,491,162	32,491,162	32,491,162

MD. RAFIQUL HAQUE
Managing Director

S. M. SHAHID-UL-ARAFIN
Executive Director & Company Secretary

MITHUN KNITTING & DYEING (CEPZ) LIMITED AND ITS SUBSIDIARY

CONSOLIDATED STATEMENT OF CASH FLOWS (UNAUDITED)

FOR THE THIRD QUARTER ENDED MARCH 31,2018

	July-March 2018 Taka	July-March 2017 Taka
a. Cash flows from operating activities		
Collection from sales and others	356,271,816	496,344,691
Payment for goods and expenses	(356,526,822)	(506,213,204)
Payment for financial expenses	(10,616,825)	(13,057,111)
Income Tax Paid/Deducted	(1,567,748)	(1,983,167)
Net Cash (Used in)/provided by Operating Activities	**(12,439,579)**	**(24,908,791)**
b. Cash flows from investing activities		
Acquisition of fixed assets	-	-
Disposal of fixed assets	-	-
Net Cash (Used in)/provided by Investing Activities	-	-
c. Cash flows from financing activities		
Long term loan increase/(decreased)	(3,681,642)	(786,755)
Short term loan increase/(decreased)	10,016,622	(24,122,036)
Net Cash (Used in)/provided by Financing Activities	**6,334,980**	**(24,908,791)**
d. Net Increase /(Decrease) in Cash and Cash equivalent(a+b+c)	(18,774,559)	32,624,273
e. Opening Cash and Cash Equivalent	60,030,076	29,531,419
f. Closing Cash and Cash Equivalent (d+e)	**41,255,517**	**62,155,692**
Net Operating Cash Flow Per Share	**(0.38)**	**(0.77)**

MD. RAFIQUL HAQUE
Managing Director

S. M. SHAHID-UL-KRAFIN
Executive Director & Company Secretary

May 09, 2018.

AMARSTOCK

MITHUN KNITTING & DYEING (CEPZ) LIMITED AND ITS SUBSIDIARY

CONSOLIDATED STATEMENT OF CHANGE IN EQUITY (UNAUDITED)

FOR THE THIRD QUARTER ENDED MARCH 31,2018

Particulars	Share Capital	Capital Reserve	Tax Holiday Reserve	General Reserve & Dividend Equa. Fund	Revaluation Surplus	Accumulated Surplus	Total Controlling Interest	Minority Interest	Total
Balance as on June 30, 17	324,911,620	85,186,731	16,413,572	10,000,000	187,388,899	90,567,473	714,468,294	3,009	714,471,303
Net Profit After Tax						(43,988,192)	(43,988,192)	-	(43,988,192)
Issue of Bonus Share	-								
Revaluation surplus					(14,422,991)	14,422,991			
Balance as on March 31, 18	**324,911,620**	**85,186,731**	**16,413,572**	**10,000,000**	**172,965,908**	**61,002,271**	**670,480,102**	**3,009**	**670,483,111**

Particulars	Share Capital	Capital Reserve	Tax Holiday Reserve	General Reserve & Dividend Equa. Fund	Revaluation Surplus	Accumulated Surplus	Total Controlling Interest	Minority Interest	Total
Balance as on June 30, 16	270,759,690	85,186,731	16,413,572	10,000,000	207,277,407	184,540,073	774,177,473	3,009	774,180,483
Net Profit After Tax	-	-	-	-	-	(49,074,715)	(49,074,715)	-	(49,074,715)
Issue of Bonus Share	54,151,930	-	-	-	-	(54,151,930)	-	-	-
Revaluation surplus					(14,916,382)	14,916,382			
Balance as on March 31, 17	**324,911,620**	**85,186,731**	**16,413,572**	**10,000,000**	**192,361,025**	**96,229,810**	**725,102,758**	**3,009**	**725,105,768**

MD. RAFIQUE HAQUE
Managing Director

S. M. SHAHID-UL-ARAFIN
Executive Director & Company Secretary

May 09, 2018.