SK TRIMS & INDUSTRIES LTD.
STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT DECEMBER 31, 2018

Particulars	Notes	Amount in Taka	
		31 Dec 2018	30 June 2018
Assets			
Non-Current Assets		**449,861,171**	**409,467,603**
Property, Plant & Equipment	3.00	404,819,121	409,467,603
Capital Work in Progress	4.00	45,042,050	-
Current Assets		**704,526,928**	**972,316,183**
Inventories	5.00	131,970,554	108,192,766
Trade and other Receivables	6.00	209,041,375	159,619,836
Advance, Deposits and Prepayments	7.00	49,939,358	45,199,211
Investment	8.00	36,096,626	-
Cash and Cash Equivalents	9.00	277,479,015	659,304,370
Total Assets		**1,154,388,099**	**1,381,783,786**
Shareholder's Equity and Liabilities			
Shareholder's Equity		**998,755,095**	**897,613,612**
Share Capital	10.00	700,000,000	700,000,000
Retained Earnings	11.00	298,755,095	197,613,612
Non-Current Liabilities		**10,760,671**	**14,510,313**
Deferred Tax Liability	12.00	10,760,671	14,510,313
Current Liabilities		**144,872,333**	**469,659,861**
Short Term Borrowings	13.00	103,903,489	117,265,446
Liabilities for Expenses	14.00	21,230,025	20,905,417
IPO Refund Liability	15.00	3,124,110	317,813,938
Liabilities for WPPF	16.00	9,950,393	4,775,580
Trade and other Payables	17.00	6,664,316	8,899,480
Total Shareholders Equity and Liabilities		**1,154,388,099**	**1,381,783,786**
Net Asset Value (NAV) per share	25.00	**14.27**	**12.82**

The accompanying notes form an integral part of these financial statements.

Chief Financial Officer | **Company Secretary** | **Director**

Managing Director | **Chairman**

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SK TRIMS & INDUSTRIES LTD.

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE 2ND QUARTER ENDED 31 DECEMBER 2018

Particulars	Notes	Amount in Taka			
		July 01, 2018 to December 31, 2018	July 01, 2017 to December 31, 2017	October 01, 2018 to December 31, 2018	October 01, 2017 to December 31, 2017
Revenue	18.00	586,237,603	276,354,393	289,565,845	138,659,130
Less: Cost of goods sold	19.00	458,060,205	215,832,042	226,225,376	107,934,294
Gross Profit		**128,177,398**	**60,522,351**	**63,340,469**	**30,724,836**
Less: Operating expenses	20.00	19,942,913	17,870,990	10,524,099	8,680,954
Profit from Operation		**108,234,485**	**42,651,361**	**52,816,370**	**22,043,882**
Add: Other Income	21.00	8,330,174	2,094,531	6,330,059	1,383,769
Less: Finance Cost	22.00	7,893,574	9,847,946	5,162,895	2,014,116
Profit before Contribution to WPPF		**108,671,085**	**34,897,946**	**53,983,534**	**21,413,535**
Less: Contribution to WPPF	23.00	5,174,814	1,661,807	2,570,644	1,019,692
Profit before Income Tax		**103,496,272**	**33,236,139**	**51,412,890**	**20,393,843**
Less: Income Tax Expenses		**2,354,788**	**6,182,834**	**111,024**	**3,811,115**
Current Tax	14.01	6,104,430	3,990,003	4,129,989	2,478,477
Deferred Tax	12.00	(3,749,642)	2,192,831	(4,018,965)	1,332,638
Net Profit After Tax		**101,141,483**	**27,053,305**	**51,301,866**	**16,582,728**
Add: Other Comprehensive Income		-	-	-	-
		-	-	-	-
Total Comprehensive Income for the year		**101,141,483**	**27,053,305**	**51,301,866**	**16,582,728**
Basic Earnings per Share (EPS)	24.00	**1.44**	**0.68**	**0.73**	**0.41**

The accompanying notes form an integral part of these financial statements.

Chief Financial Officer **Company Secretary** **Director** **Managing Director** **Chairman**

SK TRIMS & INDUSTRIES LTD.
STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE 2ND QUARTER ENDED 31 DECEMBER 2018

(Amount in Taka)

Particulars	Ordinary Share Capital	Retained Earnings	Total
Balance as on July 01, 2018	700,000,000	197,613,612	897,613,612
Net profit for the period	-	101,141,483	101,141,483
Balance as at December 31, 2018	**700,000,000**	**298,755,095**	**998,755,095**

SK TRIMS & INDUSTRIES LTD.
STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE 2ND QUARTER ENDED 31 DECEMBER 2017

(Amount in Taka)

Particulars	Ordinary Share Capital	Retained Earnings	Total
Balance as on July 01, 2017	400,000,000	111,314,124	511,314,124
Net profit for the period	-	27,053,305	27,053,305
Balance as at December 31, 2017	**400,000,000**	**138,367,429**	**538,367,429**

Chief Financial Officer | **Company Secretary** | **Director**

Managing Director | **Chairman**

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SK TRIMS & INDUSTRIES LTD.
STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE 2ND QUARTER ENDED 31 DECEMBER 2018

Particulars	Amount in Taka	
	01 July 2018 to 31 Dec. 2018	01 July 2017 to 31 Dec. 2017
A. Cash Flows from Operating Activities		
Cash received from Customers	540,981,625	244,712,939
Cash paid to Suppliers	(463,226,560)	(207,134,047)
Cash paid to Employees	(20,784,526)	(19,365,084)
Cash Paid to Others	(17,496,081)	(8,127,684)
Cash Generated from Operation	**39,474,458**	**10,086,125**
Cash received from Other Income	4,164,614	1,413,766
Income Tax paid	(4,271,999)	(6,428,928)
Net Cash Generated from Operating Activities	**39,367,072**	**5,070,963**
B. Cash Flows from Investing Activities		
Investment in Share	(36,096,626)	-
Capital Work in Progress	(45,042,050)	-
Acquisition of Property, Plant and Equipment	(4,953,030)	(16,460,318)
Net Cash Used in Investing Activities	**(86,091,706)**	**(16,460,318)**
C. Cash Flows from Financing Activities		
Net Payment for Financial Expenses	(7,048,936)	(10,765,235)
Net Received/(Payment) in Short term loan	(13,361,957)	36,217,904
Net Received/(Payment) for IPO Refund Payable	(314,689,828)	-
Net Cash Used in Financing Activities	**(335,100,721)**	**25,452,670**
D. Net Increase/(Decrease) Cash and Cash Equivalents (A+B+C)	**(381,825,355)**	**14,063,315**
E. Opening Cash and Cash Equivalents	659,304,370	24,807,188
F. Closing Cash and Cash Equivalents (D+E)	**277,479,015**	**38,870,503**
Net Operating Cash Flows per Share (NOCFPS) (Note # 26.00)	**0.56**	**0.13**

The accompanying notes form an integral part of these financial statements.

Chief Financial Officer | **Company Secretary** | **Director**

Managing Director | **Chairman**

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